



NON-QM PROFIT & LOSS PREPARER ATTESTATION FORM

Date: _____

The undersigned does hereby attest to the accuracy and completeness of the Profit/Loss statements provided by Lender (defined below) as part of the below named applicant/borrower's application to obtain financing from Lender, as follows:

1. I have prepared Profit & Loss Statement(s) for _____ [NAME OF BORROWER/CLIENT] for the following time-period(s): _____.

2. The Profit & Loss Statements of _____ [NAME OF BORROWER/CLIENT] was/were prepared by me pursuant to accounting principles generally accepted for businesses of a similar nature.

3. I have, (circle one) **Prepared / Reviewed** _____ [NAME OF BORROWER/CLIENT]'s tax returns and other financial information attributable to the following years: _____ in order to produce the information included in the attached and referenced Profit & Loss Statement(s).

4. I have confirmed that _____ [NAME OF INDIVIDUAL] owns _____ % of the ownership interests of _____ [NAME OF COMPANY].

5. Castle Mortgage Corporation dba Excelsior Capital ("Lender") may rely upon the Profit & Loss Statement(s) I have prepared for _____ [NAME OF BORROWER/CLIENT] with regard to the Lender making a conditional offer of financing to _____ [NAME OF CLIENT/BORROWER].

I declare under penalty of perjury under the laws of the United States of America that the foregoing is true and correct:

Signature:

Printed Name:

Profit & Loss Preparer

Profit & Loss Preparer